

Checklist for updating to PTC Creo® 4.0

Creo 4.0 is more than an update: it's a way for your business to succeed in a digitally transformed world. And to make sure your update to Creo 4.0 goes smoothly, we've written a checklist with links to helpful articles and resources. You'll also find the checklist in your eSupport Portal under Recommended Articles.

To learn more, visit: <http://www.ptc.com/go/creo/update>

Use the checklist below to make sure that your update goes smoothly:

Plan for Your Update to PTC Creo Parametric 4.0

- Upgrade to Creo 2.0 M220 / Creo 3.0 M090 or higher, send data to Performance Advisor and monitor feature usage. Feature usage will indicate the areas of software that should take priority when testing before going live
- [Ensure that hardware requirements are met](#)
- [Review what's new in PTC Creo Parametric 4.0](#)
- Note any software issues reported in your current release that are now resolved
- Schedule an optimal time for the update
- Check software compatibility with other products

Test Before You Go Live

- Refer to the "Installation Guide"
- [Install PTC Creo Parametric 4.0](#)
- [Review the "Read This First"](#)
- See what configuration options are new, deleted, and changed since the last release
- [Review Technical Support Knowledgebase Articles](#)
- Review PTC Creo Parametric 4.0 interaction with Windchill PDMLink
- Review your "Go-Live" plan and test activities with an expert
- Resolve technical issues before you go live
- Track all of your update activity
- Review Performance Advisor hardware compatibility results and recommendations

Go Live

- Monitor and resolve technical Issues
- Receive proactive alerts, tips, and make requests
- Use Performance Advisor to closely monitor your environment

Educate




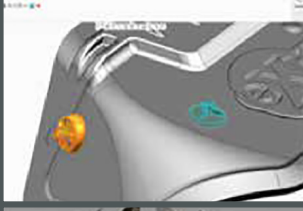

Learn more about PTC Creo Parametric 3.0 using the resources listed below:

- | | |
|---|--|
| <ul style="list-style-type: none">• Technical Support Knowledgebase• Free Tutorials• eLearning• Instructor-Led Training• Enterprise Learning Programs | <ul style="list-style-type: none">• Help Center• PTC Learning Connector• PTC Support Advisor |
|---|--|

Learn why companies are moving to PTC® Creo 4.0

It's time to move to PTC Creo and take advantage of the new capabilities to enhance your product design process. You will experience increased productivity, and faster time to value. There's never been a better time to update.

To learn more, visit: <http://www.ptc.com/go/creo/update>

	<p>See the time savings with PTC Creo compared to Pro/ENGINEER</p> <p>Watch PTC Creo in action as it goes head-to-head with Pro/ENGINEER. Hear from an independent consultant who calculates improvements across eight key design areas.</p>
	<p>Top ten reasons to upgrade</p> <p>Check out these top reasons to upgrade now.</p>
	<p>Calculate your time savings</p> <p>Our Return on Investment (ROI) Calculator can estimate time savings you can experience by upgrading to PTC Creo.</p>
	<p>Try it for yourself</p> <p>Explore PTC Creo free for 30 Days. And see all of the capabilities that it offers. In addition, your free 30-day trial includes the PTC Creo Flexible Modeling Extension (FMX). See how it can help you quickly and easily make late stage design changes.</p>
	<p>Learn how your peers have upgraded to PTC Creo</p> <p>Read insights from three customers who have already made the move to PTC Creo.</p>

© 2016, PTC Inc. (PTC). All rights reserved. Information described herein is furnished for informational use only, is subject to change without notice, and should not be taken as a guarantee, commitment, or offer by PTC. PTC, the PTC logo, and all PTC product names and logos are trademarks or registered trademarks of PTC and/or its subsidiaries in the United States and other countries. All other product or company names are property of their respective owners. The timing of any product release, including any features or functionality, is subject to change at PTC's discretion.

J7703-ChecklistForUpdatingToPTCCreo4.0-EN-1016