



Checklist for updating to Creo

Creo helps you design better products faster. Your team will appreciate the continued improvements in ease of-use and new capabilities, including Model-Based Definition (MBD), simulation, generative design and additive manufacturing, to name a few. To ensure your upgrade goes smoothly, we've written a checklist with links to helpful articles and resources. You'll also find the checklist in [article form](#) in the eSupport Portal Knowledge Base.

Use the checklist below to make sure that your update goes smoothly:

Plan for Your Update to Creo

- Review what's new in Creo. Open the Creo [Help Center](#) for your preferred version of Creo and click What's New in the table of contents.
- Note any software issues reported in your current release that are now resolved
- Schedule an optimal time for the update
- Check software compatibility with other products
- Users of Creo 4 and later versions can send data to Performance Advisor and monitor feature usage. Feature usage indicates the areas of software that should take priority when testing, before going live.
- Review [CS299234](#) for important Oracle Java SE Support Roadmap for PTC Creo information.
- Review the [Creo Upgrade Success Path](#).
- Explore training opportunities such as [PTC University Learning Connector](#).

Test Before You Go Live

- Explore the [Creo Installation Central Resource](#) page
- [Download](#) the desired version of Creo
- Install Creo and refer to the version-specific installation guide.

- Review version-specific "Read This First" and "Configuration Options" documents.
- Review eSupport Portal resources
- Review Creo interaction with [Windchill](#) PDMLink
- Review your "Go-Live" plan and test activities with an expert
- Resolve technical issues before you go live
- Track all your update activity
- Review Performance Advisor hardware compatibility results and recommendations

Go Live

- Monitor and resolve technical Issues
- Receive proactive alerts, tips, and make requests
- Use [Performance Advisor](#) to closely monitor your environment

THE CREO ADVANTAGE

Creo is the 3D CAD solution that helps you accelerate product innovation so you can build better products faster. Easy-to-learn Creo seamlessly takes you from the earliest phases of product design to manufacturing and beyond. You can combine powerful, proven functionality with new technologies such as generative design, augmented reality, real-time simulation, additive manufacturing and the IIoT, to iterate faster, reduce costs and improve product quality. The world of product development moves quickly, and only Creo delivers the transformative tools you need to build a competitive advantage and gain market share.

©2022, PTC Inc. (PTC). All rights reserved. Information described herein is furnished for informational use only, is subject to change without notice, and should not be taken as a guarantee, commitment, or offer by PTC. PTC, the PTC logo, and all PTC product names and logos are trademarks or registered trademarks of PTC and/or its subsidiaries in the United States and other countries. All other product or company names are property of their respective owners. The timing of any product release, including any features or functionality, is subject to change at PTC's discretion. 178700 Creo 9.0 Checklist_4_22